Dear Shareholder,

Our Company's Extra Ordinary General Assembly Meeting will be held at the address of "*Cumhuriyet Mahallesi Haydar Aliyev Cad. No.28 Sarıyer/İstanbul*" on July 5, 2013 at 10:00 o'clock, and the agenda is attached.

According to the Turkish Capital Market Regulations, the announcements pertaining to the General Assembly Meeting will be published in the Turkish Trade Registry Gazette and a national newspaper, Akşam Newspaper on June 12, 2013.

Best regards,

RAY SIGORTA A.Ş.
HEAD OFFICE

AGENDA OF THE EXTRAORDINARY GENERAL ASSEMBLY MEETING

OF RAY SİGORTA ANONİM ŞİRKETİ

1-Opening of the General Assembly Meeting and election of the Chairman of the Meeting,

2-Appointment of the new independent Board Member in lieu of the independent Board Member who has resigned from his duty.

3-Submission of the amendments of Articles of Association (Annex: Amendment Text of Articles of Association) envisaging the amendment of the Articles 4, 5, 6, 7, 8, 9, 10, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34 and 35; the insertion of Articles 11,12 and 13 and the removal of the articles 36, 37, 38, 39, 40, 41, 42, 43, 44, 45 ,46,47 and Provisional Article 1, to the General Assembly's approval,

4-Wishes and Closing.